

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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IN RE: TRIBUNE COMPANY FRAUDULENT :
CONVEYANCE LITIGATION :
:

THE OFFICIAL COMMITTEE OF UNSECURED : Case No. 11-md-02296-WHP
CREDITORS OF TRIBUNE COMPANY, on :
behalf of TRIBUNE COMPANY, et al., :

Plaintiff, :

v. :

DENNIS J. FITZSIMMONS, et al., :

Defendants. :
-----X

Case No. 1:12-cv-02659-WHP

CORPORATE DISCLOSURE STATEMENT OF DEFENDANT SMITH, MOORE & CO.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant Smith, Moore & Co., hereby states that there is no parent corporation nor any publicly held corporation that owns more than 10% of its interests.

Dated: December 20, 2012

Respectfully submitted,

GREENSFELDER, HEMKER & GALE, P.C.

By: /s/ Wendy S. Menghini
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Attorneys for Defendant Smith, Moore & Co.

CERTIFICATE OF SERVICE

I hereby certify that on the 20th day of December, 2012, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to all counsel of record.

/s/ Wendy S. Menghini